

# ESTATE DISTRIBUTIONS INSTRUCTIONS



DALLAS SEMINARY  
FOUNDATION

We, \_\_\_\_\_ and \_\_\_\_\_, hereby direct Dallas Seminary Foundation (the "Foundation") to distribute any and all amounts received by the Foundation on account of our deaths, including but not limited to distributions to the Foundation under a will or from a trust, or pursuant to a beneficiary designation for a retirement plan or account, life insurance policy, annuity contract, payable on death account, or transfer on death account, or from any other instrument or source (each a "testamentary disposition"), to one or more Tax-Exempt Organizations (as defined below) in accordance with the instructions set out on the second page of this instrument. We are making one or more testamentary dispositions to Dallas Seminary Foundation based on representations expressly made to us by the Foundation through its agents that the Foundation will honor these instructions, and toward that end in making each testamentary disposition, we are acting in detrimental reliance that the Foundation will honor these instructions. We understand and agree as follows:

- (1) Instructions in this instrument may amplify or be more specific than, but may not contradict, the instructions set out in the primary document providing for the relevant testamentary disposition.
- (2) In no event will the Foundation make a distribution to an organization that (a) is not a Tax-Exempt Organization (as defined below) or (b) whose tenets are materially in conflict with any one or more of the following seven essentials of the doctrinal statement of Dallas Theological Seminary:
  - the Trinity
  - the full deity and humanity of Christ
  - the spiritual lostness of the human race
  - the substitutionary atonement and bodily resurrection of Christ
  - salvation by faith alone in Christ alone
  - the physical return of Christ
  - the authority and inerrancy of Scripture.
- (3) Should any of the organizations designated by us fail to qualify as an organization described in each of Section 170(c), Section 170 (b)(1)(A), Section 2055 (a), and Section 2522(a) of the Internal Revenue Code of 1986, as amended (a "Tax Exempt Organization") at the time when any assets are to be distributed to it, the Foundation shall instead distribute such assets pro rata to the remaining qualified organizations. Should the tenets of any of the organizations be determined by the board of directors of Dallas Seminary Foundation to be materially in conflict with any one or more of the seven essentials of the doctrinal statement of Dallas Theological Seminary at the time when any assets are to be distributed to it, the Foundation shall instead distribute such assets pro rata to the remaining qualified organizations. If all of the organizations designated by us fail to qualify as Tax-Exempt Organizations or are determined to have tenets materially in conflict with any one or more of the seven essentials of the doctrinal statement of Dallas Theological Seminary, distributions shall instead be made to such one or more qualifying Tax-Exempt Organizations as Dallas Seminary Foundation shall determine in its sole discretion.
- (4) We reserve the right to revoke or modify these directions by written instrument at any time, either jointly or by one of us if either of us has died or become incapacitated.
- (5) In case of multiple instructions, the Foundation may rely on the last-dated instructions received by the Foundation during our lifetimes or the lifetime of the survivor of us.
- (6) We agree and bind our executors, administrators, heirs, and assigns to indemnify and hold the Foundation harmless from any loss, liability, damage or costs, including court costs and attorney's fees, arising out of the Foundation's distributions made in good faith in accordance with these instructions.

3909 Swiss Avenue  
Dallas, Texas 75204

214-887-5190

Fax 214-887-5519

e-mail: [foundation@dts.edu](mailto:foundation@dts.edu)

[www.dallasseminaryfoundation.org](http://www.dallasseminaryfoundation.org)

# ESTATE DISTRIBUTIONS

## INSTRUCTIONS CONTINUED



**Estate Distribution Instructions:** We direct that amounts received by the Foundation on account of our deaths shall be distributed to the following organizations, in the following percentages or amounts:

NAME	ADDRESS/TELEPHONE	PERCENTAGE OR AMOUNT

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**DALLAS SEMINARY FOUNDATION ACKNOWLEDGES RECEIPT OF THESE ESTATE DISTRIBUTION INSTRUCTIONS**

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Signature

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